

# Notice Series 5 Debenture Redemption



Belize Electricity Limited hereby gives Notice of its **Intention to Redeem All Series 5 Debentures** at \$100.00 per debenture on September 30, 2021 (“the Redemption Date”) at the Company’s Corporate Headquarters, located 2½ Miles Philip Goldson Highway, Belize City, Belize.

Redemption is pursuant to section 4.4 of the Principal Indenture dated March 30, 1998, between the Government of Belize, Belize Electricity Limited, and the Central Bank of Belize, and section 4.1 of the Supplemental Indenture #4 dated October 23, 2012.

All Interest thereon shall cease from and after the **Redemption Date on September 30, 2021.**

To claim your debenture, please submit a copy of a valid identification and your respective banking information to [debentures@bel.com.bz](mailto:debentures@bel.com.bz).

For more information or queries, kindly contact:

**Securities Officer**  
Finance Department  
Belize Electricity Limited  
Phone: 501.227.0954 Extension 1512  
Email: [debentures@bel.com.bz](mailto:debentures@bel.com.bz)